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Approved For Release 2003/06/19: CIA-RDP83M00171R000500010014-7

IC 78-5246

MEMORANDUM FOR: Deputy to the DCI for Resource Management

25X1A

FROM:

Acting Director of Performance Evaluation and Improvement

SUBJECT:

Energy Intelligence Review 78

1. (U) <u>Action Requested</u>: Sign the attached memorandum to users and producers of energy intelligence.

2. (C) Background:

- a. The proposed memorandum requests data which will be used by Dick Kott to complete his review of energy intelligence activities. It will in fact augment the information which he has been collecting during his interviews of users and producers of energy intelligence. The information requested focuses on:
 - o Community resources committed to energy intelligence collection and production.
 - o Current and planned energy intelligence activities throughout the Community.
 - o The nature of energy intelligence including identification of requirements.
 - o Problems and shortfalls.
- b. The memorandum has been coordinated with the Department of Energy (DoE), namely, with Mr. Denny Ellerman, Deputy Assistant Secretary for International Energy Research and Mr. Walter McDonald, Principal Deputy Assistant Secretary for International Affairs. Mr. Ellerman indicated the memo had been "carefully" reviewed and that it encompasses all DoE objectives.

Downgraded to CONFIDENTIAL Upon Removal of Attachment

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EXEMPT FROST GENERAL DACL ISSIFICATION

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3.	(U)	Staff Position:	OPBD has coordinated on this memorandum.	25X1A
4.	(U)	Recommendation:	Sign the attached memorandum.	25/(1/

Attachment:

Memo for D/DCI/RM Signature

SUBJECT: Energy Intelligence Review 78

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The Director of Central Intelligence

Washington, D.C. 20505

Intelligence Community Staff

IC 78-5242

1 8 SEP 1978

MEMORANDUM FOR:	See Distribution	
FROM:	Deputy to the DCI for	Resource Management

SUBJECT:

25X1A

Review of Energy Intelligence Activities and Developments

- 1. (S) The Intelligence Community Staff, at the request of and in collaboration with the Department of Energy (DOE), is currently conducting a review of energy intelligence developments and activities within the Intelligence Community. An assessment of the Community's progress and prospects in this area is required to develop guidance for resource allocation and investment decisions and to facilitate identification, projection, and justification of intelligence resource requirements. This review is expected to be responsive to major recommendations set forth in the June 1978 report of the DCI's Science and Technology Advisory Panel, namely:
 - --the development of options for a Community-wide plan for the production of energy and energy-related intelligence and the identification of the resources necessary to support the framing and evaluation of U.S. policy choices;
 - --identification of the focus of leadership responsibility to ensure that the synthesized analyses of energy intelligence will be forthcoming;
 - --close collaboration with DCI and Secretary of Energy representatives to clarify the information needs of DOE and the contributions each will make to the provision of needed analysis.
- 2. (C) To aid in this review, you are requested to provide the following:
 - a. answers to the questions in Attachment 1. Included in this attachment is a working definition of energy intelligence which was approved by the National Foreign Intelligence Board and published in the "Glossary of Intelligence Terms and Definitions" in June 1978. Nuclear energy is implicitly included in the definition.

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EXEMPT FROM GENERAL DECLASSIFICATION

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SUBJECT: Review of Energy INtelligence Activities and Developments

- resource allocation figures for FY 78, 79, and 80 (Attachb. ment 2):
- information on the funding of external contracts directly related to energy intelligence for FY 78, 79, and 80 (Attachment 3);
- the status and schedule of finished intelligence production extending from FY 77 through FY 80; the listing should reflect both work in-house and that of external contracts (Attachment 4).
- This memo addresses both users and producers (Intelligence Community elements) of energy intelligence. Attachment 1 is designed to be answered by each addressee; attachments 2, 3, & 4 apply only to the Intelligence Community elements. We would appreciate receiving your response by 5 October 1978.

has been conducting rela	ted interviews throughout the Community since the assessment. Please provide the page of	
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Attachments:

- 1. Questions
- Estimate of Resources (format)
 Outside Contracts (format)
- 4. Schedule and Status of Production (format)

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 cc:
   1 - NSC: S. Huntington; S. Hoskinson
   1 - OSTP: T. Greenwood
   1 - CEA: R. Litan
   1 - OMB: A. Donahue
   1 - DDO:
   1 - NIO/P8
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   1 - FRB: S. Pizer
    1 - NRC: J. Shea
   1 - DOC/OIL: D. Laux
1 - DOT/OIS: F. Collins
    1 - DOE/IA/PDASIA: W. McDonald
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Questions Concerning Energy Intelligence

Working Definition

Energy Intelligence: Intelligence relating to the technical, economic and political capabilities and programs of foreign countries to engage in development, utilization and commerce of basic and advanced energy technologies; it includes: the location and extent of foreign energy resources and their allocation; foreign government energy policies, plans and programs; new and improved foreign energy technologies; and economic and security aspects of foreign energy supply, demand, production distribution, and utilization.

Questions

From the vantage of your agency, please provide responses to the following questions in accordance with these instructions:

- --(U) Users (Consumers) only
- --(IC) Intelligence Community elements only
- --(U/IC) Users and Intelligence Community elements
- Is the above working definition of energy intelligence complete?
 Adequate? Comment. (U/IC)
- 2. What are the key energy intelligence questions? Place your list in order of priority. (U/IC)
- 3. What are your energy intelligence requirements? How do you articulate these requirements? To what extent are your requirements being satisfied? (U)
- 4. Who or what is your agency's point of contact with the Intelligence Community for the articulation of your energy intelligence requirements? (U)
- 5. What energy-related subjects are not being adequately covered with respect to current and future policy support needs? Identify the countries and functions to which these pertain. (U/IC)
- 6. Does energy intelligence enjoy adequate priority? Functional? Country? Regional? Strategic? What adjustments in priorities ought to be made? (U/IC)
- 7. How do you assess the level of user/producer interaction with respect to energy intelligence? Active? Passive? Useful? About right? Inadequate? No opinion. Comment. (U/IC)

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- 8. What are your current, programmed, and planned analytical and collection efforts? Provide a brief description of each. (IC)
- 9. What actions are you undertaking to improve your energy intelligence product? (IC)
- 10. Are the analytical, collection, and other resources of the Community now being effectively utilized and applied? Identify possible misallocations and provide suggestions for greater efficiency. (IC)
- 11. What is the character of the data base you maintain on energy intelligence? How can it be improved? Is it automated? Is it functionally, country, and/or regionally oriented? Comment. (IC)
- 12. What administrative actions or structural changes may be needed to improve coordination, to speed progress and improve the prospects of the energy intelligence program within the Intelligence Community? A common data base? A senior-level Steering Group? A NIO for Energy? Establishment of a new DCI Committee in lieu of the energy activities of STIC, JAEIC, and the EIC? (IC)
- 13. What participative and coordinative mechanisms do you use to promote multipurpose and multidisciplinary energy intelligence production? NIO/PE? EIC? STIC? JAEIC? Other? (IC)
- 14. Who are the users of your energy intelligence production? Are your users active or passive, i.e., do they react to your product? Make specific requests? or--simply take what you give them? (IC)
- 15. How are collection and/or production requirements levied on your organization? Itemize these requirements in accordance with priorities attached to them. How are your priorities for energy intelligence established? Upon what are they based? (IC)
- 16. Looking into the mid-term (5 to 10 years) and longer term (10 to 25 years), what do you envision as the probable centers of energy intelligence concern? (U/IC)

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FY 1978/79/80 ESTIMATE OF INTELLIGENCE COMMUNITY RESOURCES DEVOTED DIRECTLY TO ENERGY INTELLIGENCE (\$ in Thousands)

		Collection	on	Proces	ssing	Produc	tion	RD&I	E	Exter Analy	Tota	1	As %
Agency		M Yrs	\$	M Yrs	\$	M Yrs	\$	M Yrs	\$	M Yrs	\$ M Yrs	\$	<u>of \$</u>
Summary Data for your agency	78 79 80	,											(

NOTE: NSA, State, and Treasury--collection and processing intelligence related to energy is recognized as incident to overall effort. Attempt to prorate resources to energy.

- INSTRUCTIONS: 1. Enter information appropriate to your agency for FY 78, 79, 80.
 - 2. Include work by the national laboratories (LLL, LASL, OR, Sandia, etc.) in all above categories except External Analysis (outside contracts); using the above format, provide separately, data for each of the national laboratories involved in some aspect of energy intelligence.
 - 3. This information permits identification of governmental agencies involved in collection, research, analysis, and reporting of energy-related intelligence. In addition to the above, identify the projected (FY 80-83) resource cost of data acquisition to support energy intelligence needs: NFIP sources, Foreign Service Reporting, Foreign Broadcast Information Service, open governmental and commercial sources.

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SECRE FY 1978/79/80

FY 1978/79/80
Outside Contracts by Intelligence Community
for Energy Intelligence

Current Status	Contractor	Point of Contact	\$ in Thousands
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		Samuel Carlos design	
	4		
	Value of the state	The state of the s	TOTAL \$
	Current Status	Current Status Contractor	Current Status Contractor Point of Contact

INSTRUCTIONS: 1. Use this format for your response.

2. Identify the organizations, Government-related, academic and commercial, currently performing contracted work on energy intelligence matters.

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FY 1977/78/79/80 Listing of Schedule and Status of Finished Energy Intelligence Production

Topic*	Status**
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^{*} List in chronological order FY77 through FY80. Include periodicals. Include production of the national laboratories.

^{**}Identify the specific office element responsible for the product and the expected date of completion.

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	CONCURRENCE	INFORMATION	SIGNATI	NKF					
1. This memorandum has been coordinated with: OPBD Sixhan the DCI should OCIS N/A OPP N/A 2. Please return to OPEI, for "xeroxing" and distribution after D/DCI/RM has signed memorandum.									
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